

Triage Position Tracker *(for TradeStation)*

Version: 1.0.0.0 beta
Requirements: TradeStation™ 8.4+ (www.tradestation.com)*
Triage Messaging™ (www.triagetrading.com)
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* 8.4 users please contact us for a special legacy ELD file.

Introduction: The Triage Position Tracker application will send your account positions to any voice phone, SMS, email, fax, instant messenger, RSS, Twitter or Facebook account. Simply install Triage Messaging -- that's all it takes to start sending TradeStation account position reports at any-time and anywhere you go.

Download: If you don't already have the Triage-Install.exe, then please download it at www.triagetrading.com/downloads.

Setup and Installation:

- (1) Sign-up for a free account at www.triagetrading.com/sign-up/.
- (2) Run the Triage-Install.exe, and follow the install instructions.
- (3) You will see a \$Triage_Position indicator in your indicator listing.
- (4) Add the \$Triage_Position indicator to a chart, and set the parameters as described in the parameters section of this document.

Quick Start:

- (1) Please make sure you are in Triage Messaging "test" mode (which can be set with the Triage Messaging program tray-icon on your Windows taskbar).



- (2) Insert the \$Triage_Position indicator into any chart (but we recommend using one of the diagnostic symbols such as == CPU since it *always* updates once per second).
- (3) Set the input parameters to your desired settings. You can use the defaults to see it in action.
- (4) Wait for your account position reports to trigger.
- (5) Check your TradeStation printlog or your message log in the Triage Messaging program.
- (6) If the reports are being sent to you as you expect, then set Triage Messaging to "live" mode and account position reports will be sent to you at any time and wherever you go.

Sample Position Reports:

AccountID	symbol	Quantity	Market Value	Pos Open PL	Avg Price	Total Cost
SIM828816M	GOOG	100	\$59,000.00	\$4,425.00	\$545.75	\$54,575.00
SIM828816M	IBM	500	\$72,530.00	\$2,020.00	\$141.02	\$70,510.00
SIM828816M	MSFT	-100	\$-2,575.00	\$-52.00	\$25.23	\$2,523.00
SIM828817F	DXZ10	2	\$156,420.00	\$2,050.00	\$77.19	\$3,458.00
SIM828817F	RF2Z10	-1	\$-66,360.00	\$-66,350.00	\$0.10	\$4,000.00
SIM828818X	AUDCAD	-3	\$0.00	\$-2,052.17	\$1.00	\$0.00
SIM828818X	AUDUSD	-1	\$0.00	\$-267.00	\$0.99	\$0.00
SIM828818X	EURUSD	-6	\$0.00	\$16,950.00	\$1.40	\$0.00
SIM828818X	NZDUSD	-1	\$0.00	\$-2,598.00	\$0.76	\$0.00
SIM828818X	USDCHF	-1	\$0.00	\$-3,372.83	\$0.96	\$0.00
SIM828818X	USDJPY	1	\$0.00	\$1,872.84	\$81.87	\$0.00
SIM828828M	n/a					
SIM828829F	n/a					
SIM828830X	n/a					

Table style formatted position report

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AccountID SIM828816M
GOOG Quantity 100 Market Value $59,000.00 Pos Open PL $4,425.00 Avg Price $545.75 Total Cost $54,575.00
IBM Quantity 500 Market Value $72,530.00 Pos Open PL $2,020.00 Avg Price $141.02 Total Cost $70,510.00
MSFT Quantity -100 Market Value $-2,575.00 Pos Open PL $-52.00 Avg Price $25.23 Total Cost $2,523.00

AccountID SIM828817F
DXZ10 Quantity 2 Market Value $156,410.00 Pos Open PL $2,040.00 Avg Price $77.19 Total Cost $3,458.00
RF2Z10 Quantity -1 Market Value $-66,360.00 Pos Open PL $-66,350.00 Avg Price $0.10 Total Cost $4,000.00

AccountID SIM828818X
AUDCAD Quantity -3 Market Value $0.00 Pos Open PL $-2,102.48 Avg Price $1.00 Total Cost $0.00
AUDUSD Quantity -1 Market Value $0.00 Pos Open PL $-287.00 Avg Price $0.99 Total Cost $0.00
EURUSD Quantity -6 Market Value $0.00 Pos Open PL $16,890.00 Avg Price $1.40 Total Cost $0.00
NZDUSD Quantity -1 Market Value $0.00 Pos Open PL $-2,623.00 Avg Price $0.76 Total Cost $0.00
USDCHF Quantity -1 Market Value $0.00 Pos Open PL $-3,372.83 Avg Price $0.96 Total Cost $0.00
USDJPY Quantity 1 Market Value $0.00 Pos Open PL $1,876.28 Avg Price $81.87 Total Cost $0.00

AccountID SIM828828M
n/a

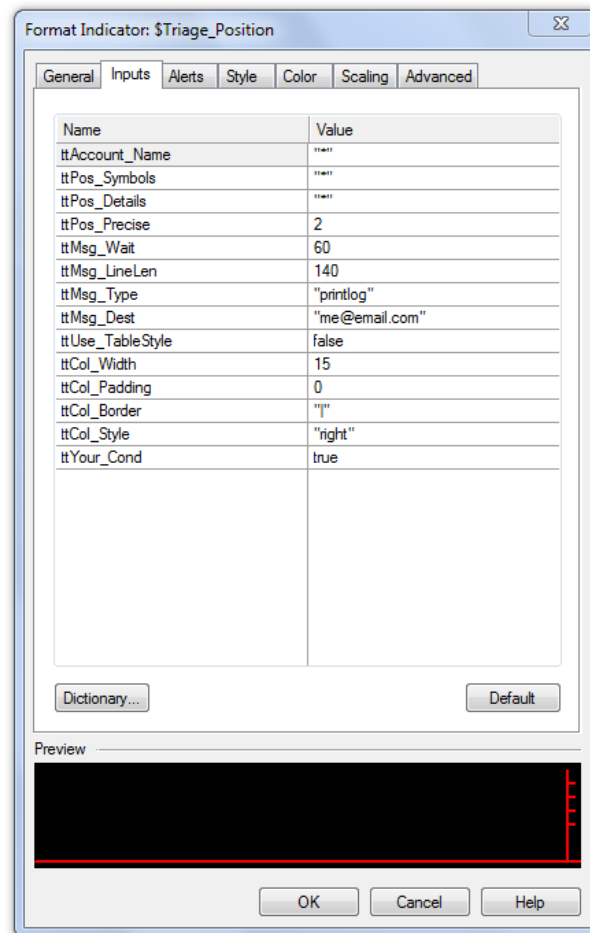
AccountID SIM828829F
n/a

AccountID SIM828830X
n/a

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Non-Table style formatted position report

Input Parameters:



ttAccount_Name: List of accounts you would like to report, such as "SIM8168886M,SIM86837432F". Use "*" to report all accounts.

ttPos_Symbols: Which symbol would you like to track as positions in your accounts? You must use exact symbols as they would appear in your TradeManager. If you would like list all symbols that are positions in your accounts then use "*" to indicate all positions.

ttPos_Details: Which position details to show in the report? "*" = all position information available

- 1 = Position Average Price
- 2 = Position Market Value
- 3 = Position Open Profit and Loss

4 = Position Quantity
5 = Position Total Cost

For example:

If you specified ttPos_Details as "4,1,3" then you would be sent position quantity, position average price and position open profit and loss, in that order.

If you specified ttPos_Details as "5,2" then you would be sent position total cost and market value, in that order.

ttPos_Precise:

What is the precision of the account position values?

2 = two digit to the right of the decimal [by default]

1 = one digit to the right of the decimal

0 = no decimal digits

-1 = round to nearest ten

-2 = round to nearest hundred

-3 = round to nearest thousand

ttMsg_Wait:

How much time (in seconds) to wait between sending reports?

If you wish to send a report every 30 minutes, then you would set this parameter to 1800 seconds.

ttMsg_LineLen:

How many characters per line of text?

You can format your message line lengths for messages, such as email to some nice looking width like 80 characters. For SMS and Twitter, you should use 140 characters.

ttMsg_Type:

Choose the message type you are sending:

"printlog" = account report is sent to TradeStation print log

"phone" = account report text-to-voice phone call

"sms" = account report text message to mobile phone

"fax" = account report text page to fax machine

"email" = account report to email

"yahoo" = account report to Yahoo IM

"msn" = account report to MSN IM

"aim" = account report to AIM (AOL) IM

"icq" = account report to ICQ IM

"gtalk" = account report to Google Talk IM

"rss" = account report to RSS Feed

"twitter" = account report to Twitter account

"facebook" = account report to Facebook account

Please see Triage Messaging User's Guide for more information about the message type parameter and how to use it.

ttMsg_Dest: Send messages to one or more destination addresses or numbers.

Please see Triage Messaging User's Guide for more information about the message destination parameter and how to use it.

Messaging Service	Example Destination
Mobile Phone or Device via Short Message (SMS)	14155551111
Text-to-Voice Phone Message to any Telephone or Cell Phone	+14155552222
Text Fax to any Facsimile Device	+1-415-555-3333
E-mail Relay bypassing tradition SMTP and Mail Clients	me@email.com
Yahoo Instant Messenger	yahoousername
AOL ("AIM") Instant Messenger	AOLusername
Microsoft MSN or Live Instant Messenger	msnname@hotmail.com
Google Talk Instant Messenger	googlename@gmail.com
ICQ Instant Messenger	570102039432
Twitter™ Account	Twitter Alias*
Facebook™ Account	Facebook Alias*

ttUse_TableStyle: For emails, faxes, instant messengers and even Facebook, setting the ttUse_TableStyle to "True" will create a clean table look. Though you can use it for twitter, SMS and phone, it is not recommended because those messaging types are either short-code formats or transcribed to voice.

ttCol_Width: This parameter sets the column width of your table.

ttCol_Padding: This parameter will add padding space inside of your columns.

ttCol_Border: This is the character(s) used to build your column borders.

ttCol_Style: This is the justification style to apply to the column: left, right or center.

ttYour_Cond: This user defined condition by default is set to "True". If you set it to "False", then no account reports will be sent from the \$Triage_Position indicator. This parameter is designed to allow you to put in your own conditions such as:

Close > High [1]

Range > Average (TrueRange, 5) [1]

Included in your Triage Messaging installation is the function \$POSS\$. This function requires three parameters: Account ID, symbol and position detail. Please see *ttPos_Details* . Also note that for

the \$POS\$ function you can only use one account per function call. The \$POS\$ function can be used in ttYour_Cond to define a condition that triggers when a certain account position value is "True". For example, you can enter:

\$POS\$("SIM8168886M","IBM", 3) > 20000

which means send a position report when the IBM position open P/L in the account SIM8168886M is greater than \$20,000.

**\$POS\$("SIM8168886M","IBM",2) > 1.05 *
\$POS\$("SIM8168886M","IBM",5)**

which means send a position report when my market value of IBM is greater than 105% of the original position's total cost.

\$POS\$("SIM8168886M","IBM",4) > 2500

which means send a position report when the total number of shares of IBM for the account SIM8168886M is greater than 2500 shares.

Troubleshooting: If you get a "Waiting for account..." message in your chart for the \$Triage_Position indicator, then you must check to see if you are online and connected to the TradeStation trade server. You cannot retrieve account information without being connected.

You can find your trade server status at the lower right hand corner of your TradeStation application. If the trading status is **red**, then you are not connected.

