

Triage Position Mismatch *(for TradeStation)*

Version: 1.0.0.0 beta

Requirements: TradeStation™ 8.4+ (www.tradestation.com)*

Triage Messaging™ (www.triagetrading.com)

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* 8.4 users please contact us for a special legacy ELD file.

Introduction: The Triage Position Mismatch application will send you alerts when your live trading positions at the TradeStation servers do not match your strategy positions. A voice phone, SMS, email, fax, instant messenger, RSS, Twitter or Facebook alert is sent whenever a critical mismatch occurs. Simply install Triage Messaging -- that's all it takes to start sending TradeStation position mismatch alerts anywhere you go.

Download: If you don't already have the Triage-Install.exe, then please download it at www.triagetrading.com/downloads.

Setup and Installation:

- (1) Sign-up for a free account at www.triagetrading.com/sign-up/.
- (2) Run the Triage-Install.exe, and follow the install instructions.
- (3) You will see a \$Triage_Mismatch strategy in your strategy listing.
- (4) Add the \$Triage_Mismatch strategy to any chart you are already running your own strategy, and set the parameters as described in the parameters section of this document.

Quick Start:

- (1) Please make sure you are in Triage Messaging "test" mode (which can be set with the Triage Messaging program tray-icon on your Windows taskbar).



- (2) Insert \$Triage_Mismatch into any chart where you have your own strategy running that you would like information reported to you via Triage Messaging.
- (3) Set the input parameters to your desired settings. You can use the defaults to see it in action.
- (4) Wait for your \$Triage_Mismatch report to trigger.
- (5) Check your message log under the view log menu in the tray-icon.
- (6) If the alerts are being sent to you as you expect, then set Triage Messaging to "live" mode and position mismatch alerts will be sent to you at any time and wherever you go.

Input Parameters:

Name	Value
ttAccount_Name	"My Account Number Goes Here"
ttSymbol	""
ttTolerate	"30s"
ttInterval	"30s"
ttKeep	"60s"
ttUnits	1
ttMsg_Type	"email"
ttMsg_Dest	"me@myemail.com"

ttAccount_Name: Name of account to watch; only one account can be selected. Be sure to enter it exactly as you see it in your Trade Manager window.

ttSymbol: Type in the symbol you want to watch for a mismatch. If left blank then the symbol in data1 used in your strategy is used as the default. Most clients will just leave this setting blank "".

ttTolerate: How long to tolerate a position mismatch before alerting you?
1s = 1 second, 1m = 1 minute, 1h = 1 hour

For example, "1h20m20s" means tolerate a mismatch for 1 hour, 20 minutes and 20 seconds.

"1m1s" means tolerate a mismatch for 1 minute and 1 second.

ttInterval: What is the interval to keep reminding you if a position is mismatched after the first alert is sent.

1s = 1 second, 1m = 1 minute, 1h = 1 hour

ttKeep: How long after the first position mismatch event triggers to keep sending an alert? This setting is to prevent constantly alerting

you too often once you receive the first alert.

1s = 1 second, 1m = 1 minute, 1h = 1 hour

ttUnits: How many units of shares or contracts to tolerate a position mismatch?
Most users may set this setting at zero (0), so that any mismatch is not tolerated. For some larger traders of tens of thousands of shares, a few hundred shares may be acceptable before alerting.

ttMsg_Type: Choose the message type you are sending:

"sms"	= account report text message to mobile phone
"fax"	= account report text page to fax machine
"email"	= account report to email
"yahoo"	= account report to Yahoo IM
"msn"	= account report to MSN IM
"aim"	= account report to AIM (AOL) IM
"icq"	= account report to ICQ IM
"gtalk"	= account report to Google Talk IM
"rss"	= account report to RSS Feed
"twitter"	= account report to Twitter account
"facebook"	= account report to Facebook account

Please see Triage Messaging User's Guide for more information about this parameter and how to use it.

ttMsg_Dest: Send messages to one or more destination addresses or numbers.

Please see Triage Messaging User's Guide for more information about this parameter and how to use it.

Messaging Service	Example Destination
Mobile Phone or Device via Short Message (SMS)	14155551111
Text-to-Voice Phone Message to any Telephone or Cell Phone	+14155552222
Text Fax to any Facsimile Device	+1-415-555-3333
E-mail Relay bypassing tradition SMTP and Mail Clients	me@email.com
Yahoo Instant Messenger	yahoousername
AOL ("AIM") Instant Messenger	AOLusername
Microsoft MSN or Live Instant Messenger	msnname@hotmail.com
Google Talk Instant Messenger	googlename@gmail.com
ICQ Instant Messenger	570102039432
Twitter™ Account	Twitter Alias*
Facebook™ Account	Facebook Alias*

Troubleshooting: Please make sure you enable intrabar order generation and calculation if you do not see alerts being generated. You can find the enable checkbox when you go to Format Strategy under the calculation tab.

Format Strategy: \$Triage_Strategy

Inputs Entries Exits Calculation

☒ Enable intrabar order generation and calculation

Entries

- ☐ Limit entries from same signal in this strategy to once per bar
- ☒ Limit entries from all signals in this strategy to once per bar
- ☐ Allow any entry from this strategy to occur times per bar

Exits

- ☐ Limit exits from same signal in this strategy to once per bar
- ☐ Limit exits from all signals in this strategy to once per bar
- ☒ Allow any exit from this strategy to occur multiple times per bar

OK Cancel Help